



# Computershare

Computershare Trust Company of Canada  
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August 19, 2004

Alberta Securities Commission  
 British Columbia Securities Commission  
 Saskatchewan Financial Services Commission  
 The Manitoba Securities Commission  
 Ontario Securities Commission  
 L'Autorité des marchés financiers  
 Nova Scotia Securities Commission  
 Office of the Administrator, New Brunswick  
 Securities Commission of Newfoundland  
 Registrar of Securities, Prince Edward Island  
 Registrar of Securities, Government of the Yukon Territory  
 Securities Registry, Government of the Northwest Territories  
 Nunavut Legal Registry  
 TSX Venture Exchange



Dear Sirs:

**Subject: Rock Energy Inc.**

We confirm that the following material was sent by pre-paid mail on August 18, 2004 to the registered shareholders of the common shares of the subject Corporation:

1. Annual Report 2004
2. Notice of Meeting / Information Circular
3. Interim Results for the period ended June 30, 2004
4. Proxy
5. Proxy Return Envelope
6. NI 54-102 Card

**PROCESSED**

**SEP 02 2004**

**B THOMSON FINANCIAL**

We further confirm that copies of the above mentioned material together with the NI 54-102 Cards were sent by courier, on August 18, 2004 to each intermediary holding shares of the Corporation who responded to the search procedures pursuant to Canadian Securities Administrators' National Instrument 54-101 regarding shareholder communications.

In compliance with security regulations, we are providing this material to you in our capacity as agent for the subject Corporation.

Yours truly,

"signed by"

Robyn Hall  
 Mailing Professional  
 ClientServicesMailings@Computershare.com

cc: Rock Energy Inc.  
 Attention: Simonne Birrell

*dlw 9/2*